

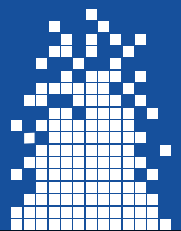
 **RIMES**

**Managed
Data Services**



**LEAN
DATA
MANAGEMENT**

Powered by RIMES Managed Data Services



IT'S TIME TO REDEFINE DATA MANAGEMENT

Today, Investment Management firms struggle to generate timely, quality data. Despite significant investment in technology solutions and people, workflow remains inefficient, and firms are unable to keep up with change. Among their challenges:

- **Painful implementations of inflexible technology platforms**
- **Spiraling costs of licensing & managing data**
- **Increasing pace of change from all angles (regulatory, market, operational)**
- **Difficulty in attracting & retaining in-house data management talent**

The legacy operating model is unsustainable and unscalable. Firms spin on complex, capital-intensive data processes, unable to access the data they need to generate insights.

With the downward pressure on fees, the rising cost of managing data is no longer an option for Investment Management firms.

THE INDUSTRY'S MOST EXTENSIVE DATA DOMAIN COVERAGE

- **Pricing**
- **Security Master**
- **ID Management**
- **ESG**
- **ETF**
- **Index**
- **Analytics**
- **Ratings**
- **References & Classifications**
- **Universe of Interest (UOI) Management**
- **Entity Management**
- **Corporate Actions**
- **Fund & Accounts**
- **Orders & Transactions**
- **Holdings & Valuations**

ENTERPRISE-WIDE BENEFITS OF LEAN DATA MANAGEMENT

- **Enhanced data quality for insights**
- **Greater operational efficiencies**
- **Better resource allocation**
- **Faster time to market and time to quality**

OUR VISION FOR LEAN DATA MANAGEMENT

**A BETTER WAY TO DELIVER QUALITY, EFFICIENCY,
& ADAPTABILITY ACROSS ALL OF YOUR DATA DOMAINS.**

Built on lean data management principles, **RIMES Managed Data Services (MDS)** provides clients a flexible approach to their business-as-usual and change objectives.

RIMES' service model — underpinned by industry-leading data management processes, domain experts, and cutting-edge cloud technology — helps firms deliver measurable improvements in value and reduce waste across the entire data supply chain.

THE PRINCIPLES OF LEAN DATA MANAGEMENT



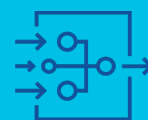
IMPROVE BUSINESS OUTCOMES

Deliver trusted, timely, accurate and complete data seamlessly across your enterprise. Free up capacity to generate data insights that drive growth and differentiation.



ELIMINATE WASTE

Embed a proven service model that solves the complex operational data management problem efficiently without the need for additional people or technology investment.



ENHANCE ADAPTABILITY

Future-proof your data management with a transparent, comprehensive service and expert advisory. Become highly responsive to business needs and evolve with the market.

WHY PARTNER WITH RIMES

Adopt a data-centric, service-led model that anticipates your needs.

Born from the same service-orientated DNA as our award-winning Benchmark Data Services, RIMES MDS reflects 25 years of experience solving complex data management challenges.

With MDS, RIMES extends its service far beyond index data, applying domain expertise, next-gen technology, and proven process to the full universe of financial data.

With RIMES as your strategic partner, bring unprecedented quality, efficiency, and adaptability to data management across your enterprise.

FLEXIBLE PARTNERSHIP

Meet any data requirement, operating preference, and cost appetite.

Our service model can be tailored to any data management approach, allowing you to **strategically partner with RIMES in a way that offers you the greatest economic benefit.** Access high-quality, timely data in line with your standards and policies, backed by a service-level agreement (SLA) guarantee.

■ FULL SERVICE

Offload all data management to RIMES' fully managed service, complete with client support and advisory from a team of experts.

■ HYBRID PARTNERSHIP

Share the data management burden with RIMES MDS. Determine which data to manage in-house and which to entrust to RIMES.

About RIMES

Trusted data partner to
350+
clients
worldwide

Serving
60/100
top
asset managers

Serving
9/10
top
asset servicing firms

OUR SERVICES

Accelerate all workflows with RIMES' operational data management services. An à la carte menu of services and consumption-based fee structure means you subscribe to only what you use, aligning the business case to business benefit. Easily modify as needs change.



THE DATA INSIGHTS ICEBERG

The underlying workflow to produce quality data for analysis is time- and resource-intensive, further complicated by constant change.

- Real-time service oversight
- Permissioned reporting
- RIMES Online Portal
- RIMES Research API
- RIMES Desktop Excel add-in

INTERACTION & ANALYTICS

Shift the burden of complex, capital-intensive data management to RIMES

DISTRIBUTION

- Data configured to meet unique user requirements
- Frictionless delivery to any system across the organization

MASTERING

- Implementation of client-specific data policies and governance frameworks

VALIDATION & QA

- Data lineage, oversight, and governance
- Cross-referencing, independent data verification & checks

SOURCING

- Comprehensive coverage from 650+ vendors & 1,600+ managed data sets
- Embedded vendor oversight

CLIENT SERVICE

- Expert advisory on best practices in data strategy & management
- SOC 2-certified with 24/7 access
- Front-run-the-sun service model & a global data team

USE CASES

A STRATEGIC PARTNER FOR ANY DATA MANAGEMENT APPROACH.

Bring efficiencies to your existing EDM technology. The costs of implementing, running, and changing existing EDM solutions are high. RIMES optimizes those costs and enhances enterprise data strategy while coexisting with legacy EDM.

Accelerate data management with faster time to quality and time to market using RIMES' scalable, cloud-based service. No heavy installations, no additional headcount. A highly-configurable solution, RIMES feeds fit-for-purpose data to any EDM solution for any business function, leading to greater data enablement and actionability.

Adopt a holistic solution. Lean on RIMES for end-to-end data management, from data sourcing and vendor oversight to delivery of clean, cross-referenced data to any system. Leverage a variety of analytical tools to extract insights. Tap a global team of data experts for advisory and day-to-day support.



Get in touch

Contact info@rimes.com or visit rimes.com to learn more about RIMES' award-winning services.



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